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1 April 2014

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Tungsten Mining NL (ABN 67 152 084 403) (**Company**) (ASX Code: TGN) issued 10,000,000 new fully paid ordinary shares (**Shares**) on 31 March 2014. The Shares are part of a class of securities quoted on the Australian Securities Exchange.

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

- (1) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on Section 708 of the Corporations Act; and
- (2) as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act insofar as they apply to the Company;
 - (b) the Company has complied with Section 674 of the Corporations Act; and
 - (c) there is no information which is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

Signed for Tungsten Mining NL by

Amanda Wilton-Heald
Company Secretary

For further information contact:

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