

ASX Announcement

Non-renounceable Entitlement Issue – Update to Number of Shares Offered

Tungsten Mining NL (ASX: TGN) (“TGN” or “the Company”) is pleased to confirm that subsequent to the announcement of the Non renounceable Entitlement Issue (the Offer) the Company received valid option exercise notices from option holders for the issue of 11,092,532 shares.

As a result the final issued capital at close of business on 16 October 2017 (the Record Date) was 416,195,364 ordinary shares. On this basis, the number of Shares offered at 1 new share for every 3 held at the Record Date is 138,731,788 shares to raise approximately \$13.87 million.

-ENDS-
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For further information:

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