

ASX Announcement

Non-renounceable Entitlement Issue – Offer Documents Dispatched

Tungsten Mining NL (ASX: TGN) (“TGN” or “the Company”) is pleased to confirm that in accordance with the estimated timetable, it has today dispatched Offer Documents for the 1 for 3 Non renounceable Entitlement Issue to eligible shareholders.

As a reminder a summary of Important Dates is shown below.

Issue Announcement lodge with ASX together with Appendix 3B	2/10/17
Lodge Prospectus with ASIC and ASX	9/10/17
Notice of rights issue to security holders	12/10/17
Securities quoted on "ex" basis.	13/10/17
Record Date for determining entitlements	16/10/17
Despatch of Prospectus & Entitlement & Acceptance Forms	18/10/17
Closing Date for Acceptances	3/11/17
Deferred Settlement Trading commences	6/11/17
Notify ASX of under subscriptions	8/11/17
Issue Shares and despatch holding statements.	10/11/17

* *These dates are indicative only. The Directors reserve the right to vary the key dates, without prior notice and subject to compliance with the Listing Rules.*

** *The Directors may extend the Closing Date by giving at least three business days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.*

-ENDS-

18 October 2017

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