

3 October 2017

ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This Notice is given by Tungsten Mining NL (“Tungsten Mining” or “the Company”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”) as modified by the Australian Securities and Investments Commission (“ASIC”).

On 28 September 2017 the Company announced that it issued 3,750,000 shares to Pilbara Minerals Limited as part consideration for the acquisition of a modular Heavy Mineral Processing Plant.

Notice given under section 708A(5)(e) of the Corporations Act as modified by ASIC.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations. As the Consideration Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no ‘excluded information’, within the meaning of sections 708A(7) and 708A(8) of the Corporations Act(as modified by ASIC) that is required to be set out in this notice.

- Ends -

For further information contact:

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